Egg Markets Overview

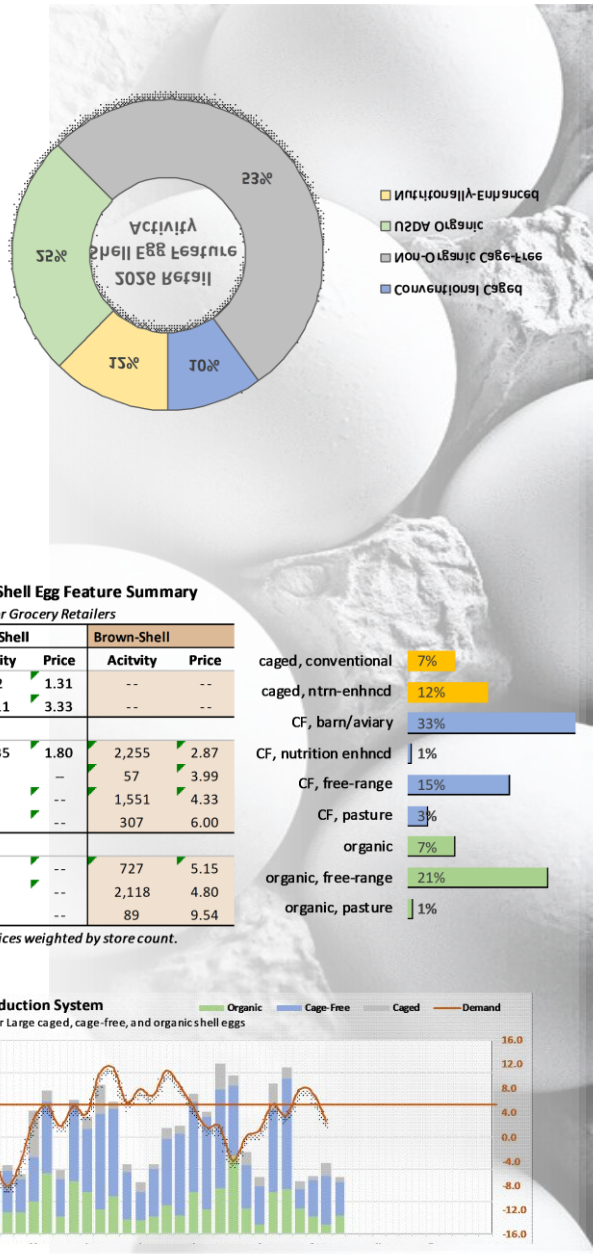
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October 16,2026

Negotiated wholesale prices for graded loose caged eggs were lower throughout the week on moderate retail interest and light to moderate loose egg interest. Offerings are moderate. Supplies are moderate to available. Trading is mostly slow to moderate. Wholesale prices for national trading of truck lot quantities of graded, loose, white Large shell eggs were $0.14 lower at $0.29 per dozen with a steady undertone. The wholesale price on the New York market for formula trading of Large cartoned shell eggs delivered to retailers was $0.06 lower at $0.76 this week. In the major Midwest production region, wholesale prices for Large, white shell eggs delivered to warehouses were $0.08 lower at $0.56 per dozen with a steady to weak undertone, along with the price to producers for Large cartoned shell eggs being down $0.08 at $0.38 per dozen. The California benchmark for Large shell eggs was $0.06 lower at $1.00 per dozen with a mostly steady to weak undertone. Delivered prices on the California-compliant wholesale loose egg market decreased $0.06 cents to $0.47 per dozen with a steady undertone. Demand is light to moderate. Offerings are moderate to available. Supplies are moderate. Trading is moderate.

Feature activity for shell eggs at retail grocery stores was lower this week compared to a week ago. Cage-free types dominated features while conventional caged egg promotions increased. The average ad price for conventional caged eggs decreased $0.07 to $1.31 per dozen. Featuring of UEP-certified barn/aviary cage-free shell eggs decreased. The average ad price is $2.54 per dozen. Non-organic free-range and pastured shell eggs continue to be the highest featured among the retail chains. Promotions of nutritionally-enhanced caged shell eggs decreased in number and pricing is higher compared to the previous ad cycle. Organic shell eggs were promoted at lower levels than last week with the average price decreasing.

The inventory of shell eggs available for marketing at the start of the week was up 3.6% while the National inventory of Large class shell eggs was 6% higher. The inventory of Large shell eggs in the Midwest was 1% lower as movement into marketing channels is moderate. The inventory share of Large class shell eggs was up 1.1% at a 48.9% share of all shell egg stocks on inventory at the start of the week. Stocks of cage-free eggs increased 1% as recent active retail promotional activity increased. Stocks of nutritionally-enhanced eggs was almost unchanged as last week's retail features had less clearing of stocks. The inventory of organic shell eggs was 2% lower and the inventory of breaking stock was 7% higher as breakers are finding plenty of available offerings to run processing lines full while still building some stocks.



This Week's Supermarket Large Shell Egg Feature Summary

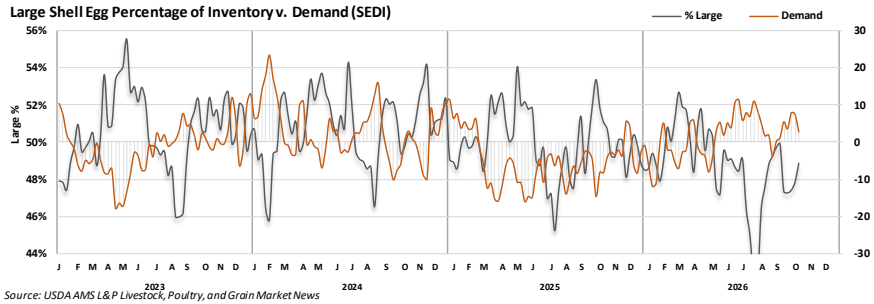
Advertised Prices to Consumers at Major Grocery Retailers

	White-Shell		Brown-Shell	
Caged	**Acitvity**	**Price**	**Acitvity**	**Price**
conventional	732	1.31	--	--
nutritionally-enhanced	1,211	3.33	--	--
Cage-Free - Non-Organic				
barn/aviary	1,035	1.80	2,255	2.87
nutritionally-enhanced	–	–	57	3.99
free-range	--	--	1,551	4.33
pastured	--	--	307	6.00
USDA Organic				
organic	--	--	727	5.15
free-range	--	--	2,118	4.80
pastured	--	--	89	9.54

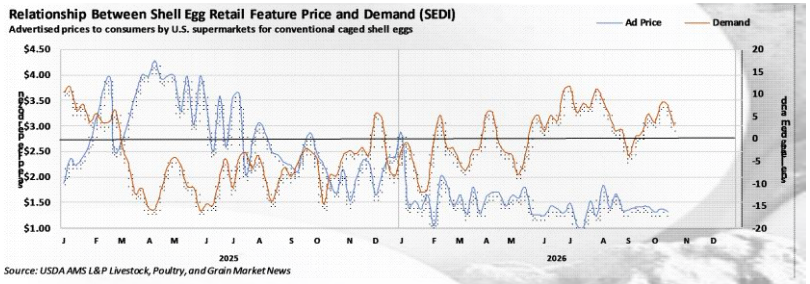
includes 12 and 18 packs combined; prices weighted by store count.

The average national wholesale price for breaking stock was $0.0375 higher at $0.1175 per dozen with a steady undertone. Demand is light for light to moderate offerings. Supplies are moderate. Processing schedules are full-time and trading is slow. The volume of eggs processed over the past week increased 1% and the share of weekly table egg production was up 0.3 percent to 32.1%. Cage-free stock accounted for 41% of eggs processed last week, which was 1% lower compared to the week prior.

Wholesale prices for certified liquid whole eggs were $0.0237 higher at $0.1665 with a steady undertone for whole egg, steady for whites, steady to weak for yolk on demand ranging moderate to good for the light to moderate offerings and moderate supplies. Trading is moderate. Wholesale prices for frozen egg products were not reported due to too few trades. The undertone is steady to weak on light to moderate demand for moderate to available offerings and moderate to adequate supplies. Trading is slow to moderate. Prices for dried eggs are too few to report for the week. The undertone is steady with a light demand for moderate offerings and a moderate to adequate range of supplies. Trading is slow to moderate.

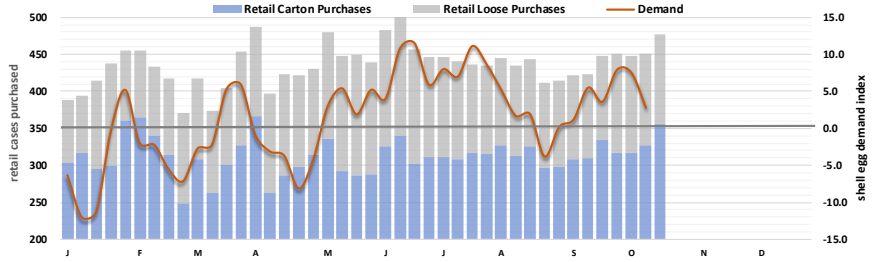


Source: USDA AMS L&P Livestock, Poultry, and Grain Market News



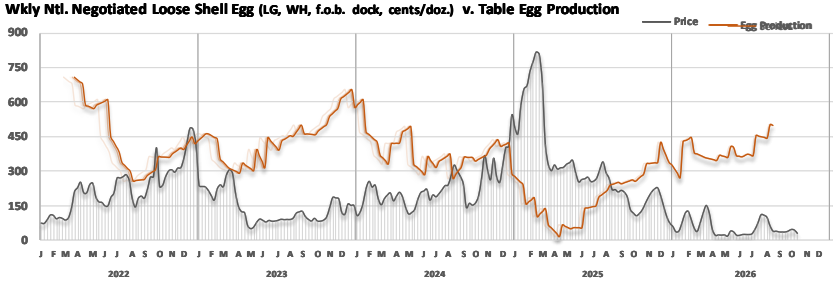
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Retail Cartoned Egg Purchases vs. Shell Egg Demand- 2026



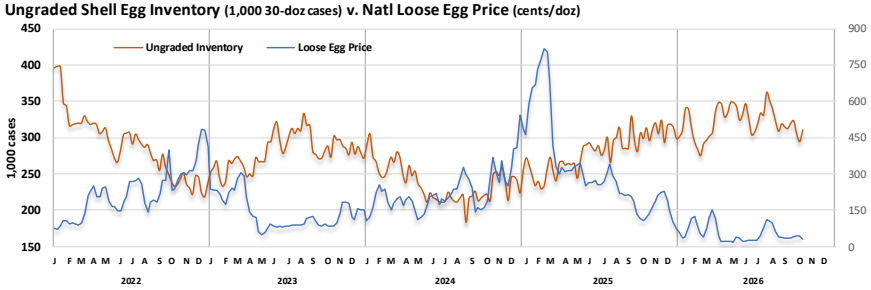
Source: USDA AMS L&P Livestock, Poultry, and Grain Market News

Wkly Ntl. Negotiated Loose Shell Egg (LG, WH, f.o.b. dock, cents/doz.) v. Table Egg Production



Source: USDA AMS L&P Livestock, Poultry, and Grain Market News

Ungraded Shell Egg Inventory (1,000 30-doz cases) v. Natl Loose Egg Price (cents/doz)

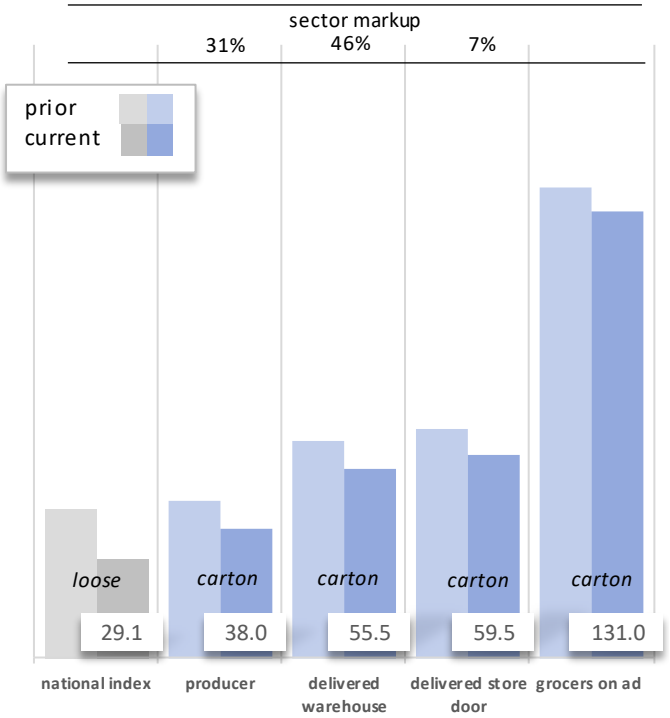


Source: USDA AMS L&P Livestock, Poultry, and Grain Market News

Shell Eggs Market Price Comparisons

(*as of October 16, 2026*)

(National Index on a loose-egg basis, all other prices for cartoned eggs; LG White avg prices in cents per dozen)



Producer, warehouse, & store door = MW; retail no sale NY market; retail on sale Nat'l Retail Feature; loose eggs include minimal material costs.